



## For Those Who Want To Set Themselves Up For Retirement By Accumulating Assets In The Fastest Most Efficient Way Possible While Striving To Preserve What They Already Have

You have come to a point in your life where you realize you are getting close to retirement. Where do you start? What can you do to max out your savings to make sure that you are on the right track and will be able to retire with added peace of mind?

Most people contribute to a 401k or some type of company plan to save for retirement. When they retire, they realize that they now face having to pay taxes on all their retirement savings, and once required distributions start at age 70, taxes in retirement can become a big problem.



Maxing out your 401k contributions may be the right move, however, there are likely other things that you can do to really set yourself up nicely for retirement, *even if* you feel your funds are limited.

With Accumulation Nation™, we can help you feel fully prepared through your final stages of your working life. Exploring these areas now rather than later could make a significant difference in the quality of your retirement. Let us help. Schedule your free consultation for Accumulation Nation™ today.

### The Accumulation Nation™ service package includes:

- A thorough look at your situation to determine where you stand and your goals for the future through a complimentary consultation process
- What you will need to put away to reach your goals
- Help with your investments *within* your company plan
- A plan to pay down debt including your home
- The best vehicle to build additional retirement savings for your unique situation if you are already maxing out your company plan, and then put it on autopilot
- Growing your emergency reserve fund - where to put your savings for best growth and liquidity and several things you can do to get that savings amped up and automated
- What to do if you do not have a company plan
- Determine if a Roth IRA makes sense for you or not
- How to set up and create your own pension if your employer is not providing one.
- Optional included: A complimentary review of all your other insurances, ie, home, auto, life, to see if money can be saved so that it can go to your emergency reserve account instead.



Our goal is to help you make this process as stress-free as possible - and help you achieve a successful retirement. Schedule your meeting today! Ask for an Accumulation Nation™ appointment!